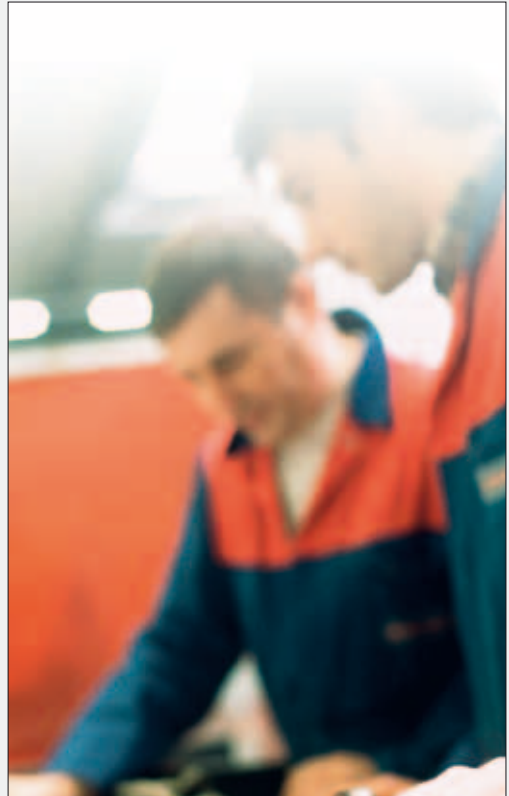


COMPONENTA

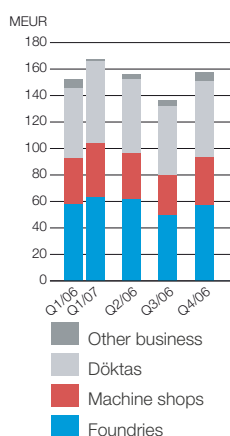
Interim Report 1 Jan – 31 Mar 2007

- Net sales in the review period totalled MEUR 167.9 (MEUR 152.3).
- Consolidated profit after financial items, excluding one-time items, was MEUR 9.3 (MEUR 5.4).
- Consolidated profit for the period after one-time items, taxes and minority interest was MEUR 21.7 (MEUR 4.3)
- Basic earnings per share was EUR 2.06 (EUR 0.44) and earnings excluding one-time items was EUR 0.69 (EUR 0.44)
- During the review period major changes took place in the Company's structure.

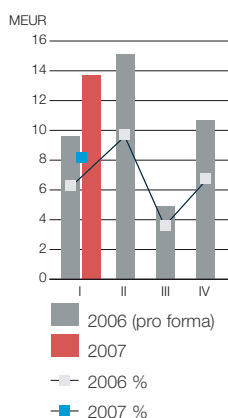
Due to the purchase at the end of the previous financial year and during the review period of 92.6% of Döktas, which is listed on the Istanbul Stock Exchange, the figures for comparison for the 2006 income statement contained in the text of the report are all pro forma figures. The tables at the end of the report give a comparison both with pro forma figures and with the official figures for 2006.



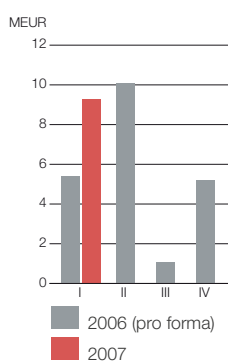
Net sales



Operating profit excluding one-time items



Result after financial items



Changes in the Group's structure

In February Componenta sold all of its 50% holding in the shares of associated company Ulefos NV AS to the other owner of the company, Cappelen Holding AS. The selling price for the shares was about EUR 14 million. Componenta recorded a sales profit of EUR 6.4 million on the transaction.

On 6 March 2007 Componenta signed an agreement to sell in an MBO the business of its subsidiary Componenta Albin AB to the company's operative management, Antti Lehtonen, Director, Componenta, Managing Director Andreas Falcini, CFO Ulf Lander and Production Manager Robert Johansson. The transaction was confirmed on 15 March 2007 after the terms for completion had been fulfilled. The selling price was EUR 14.3 million. Componenta recorded a profit of EUR 13.0 million on the sale.

Componenta's offer made on 19 February 2007, in accordance with Turkish law, to purchase the remaining 26.8% of the shares and voting rights of Döktas Dökümcülük Ticaret ve Sanayi A.S., which is quoted on the Istanbul Stock Exchange, ended on 5 March 2007. During the offer period 105 investors sold their shares, which represent 19.4% of the share capital of Döktas. As a result of the tender offer, at the end of the review period Componenta owns 92.6% of the shares of Döktas.

On 21 March 2007 Componenta started negotiations with personnel concerning the proposal to consolidate the operations of the Componenta Åmål machine shop to Componenta Främmestad in Sweden. The objective of the proposed consolidation is to safeguard long-term competitiveness, which can be achieved with a larger unit and by raising efficiency in operations. A provision of EUR 4.7 million was recorded in one-time costs for the review period in preparation for the financial impact of the proposals. The consolidation is expected to improve the combined result of the business units by some EUR 2 million as from 2008.

Net sales and order book

The Group's net sales in January – March were EUR 167.9 (152.3) million. Com-

parable growth of the net sales was 12.2%. The order book at the end of March stood at EUR 104.7 (103.6) million.

Foundries division sales increased 9.7% from the previous year to EUR 63.1 (57.5) million.

Sales of the Machine Shop division rose 16.4% to EUR 41.2 (35.4) million.

Showing the order books for the Foundries and Machine Shops divisions separately is not justified because of the nature of Componenta's supply chain. At the end of the review period the divisions had a combined order book of EUR 51.4 (52.6) million.

Net sales of the Döktas division increased 16.5% to EUR 61.5 (52.8) million. Döktas' order book at the end of the review period stood at EUR 42.3 (41.0) million.

Componenta's net sales by customer sector were as follows: heavy truck industry 28% (30%), off-road 35% (35%), machine building 11% (10%), power and transmission 9% (7%), cars and light trucks 17% (17%) and others 1% (1%).

Result

The interim report has been prepared in accordance with international financial reporting standards (IFRS). Componenta has prepared the interim report applying the same accounting principles as in its 2006 Financial Statements. The figures in the interim report are unaudited.

The Group's operating profit excluding one-time items was EUR 13.7 (9.6) million and the result after financial items was EUR 9.3 (5.4) million. The Group had one-time items totalling EUR 12.9 (0.0) million during the first quarter:

- Profit on sale of Ulefos NV AS shares EUR 6.4 million
- Profit on sale of business operations of Componenta Albin AB EUR 13.0 million
- One-time costs, provision for the financial impact of the proposal made in the negotiations to consolidate the operations of the Componenta Främmestad and Åmål units EUR 4.7 million



- Write-downs on production equipment to be scrapped and other similar items EUR 1.8 million

The Group's net financial costs in the review period amounted to EUR -4.4 (-4.2) million.

The Group's result after financial items, excluding one-time items, improved from the previous year due to the encouraging developments in the Foundries and Döktas divisions. The operating losses recorded by the Karkkila foundry and the Heerlen Furan foundry decreased considerably from the previous year.

Income taxes in the review period totalled EUR -0.5 (-1.1) million.

The net result for the review period was EUR 21.7 (4.3) million.

The basic earnings per share was EUR 2.06 (0.44) and the corresponding earnings per share excluding one-time earnings was EUR 0.69 (0.44).

The return on investment was 29.6% (11.5%) and return on equity 102.4% (17.9%).

Financing

On 31 March 2007 Componenta Corporation had outstanding capital notes and convertible notes with a combined value of EUR 59.9 million, as defined in IFRS. In March the Group repaid EUR 3.2 million, or 10%, of the principal of the preferred capital notes issued in 2002 in accordance with the terms for the notes. During the review period 1,216 of Componenta's convertible capital notes were converted into shares. As a result, the number of Componenta shares increased by 243,200 and the shareholders' equity rose by EUR 2.2 million.

At the end of the review period the Group had EUR 90.0 million in non-utilised long-term credit facilities. In addition the Group has a EUR 100.0 million commercial paper programme. The Group's interest-bearing net debt, excluding the outstanding capital notes of EUR 59.9 million, was EUR 210.7 (107.9) million. The company's net debt as a proportion of shareholders' equity, including the capital notes in shareholders' equity, was 148.0 % (124.8 %).

Componenta is making more effective use of capital with a programme to sell its sales receivables. Under this arrangement, some of the sales receivables are sold without any right of recourse. By the end of the period the company had sold sales receivables totalling EUR 31.2 (25.4) million.

Componenta's cash flow from operations during the review period was EUR -0.3 (4.6) million, and of this the change in net working capital was EUR -15.5 (-6.5) million. The net cash flow from investment was EUR -19.2 (-1.4) million.

At the end of the review period the Group's equity ratio was 17.0% (18.9%). The Group's shareholders' equity, including the capital notes on 31 March 2007 in shareholders' equity, as a proportion of the balance sheet total was 29.4% (31.6%).

Performance of business divisions

Componenta changed its organizational structure on 1 September 2006, when the Group's production units were split into two divisions, Foundries and Machine Shops, instead of three as before. Other Business remained outside these divisions, comprising associated companies, the Wirsbo forges, real estate compa-

nies and the Group's administrative functions. The Company started to report in accordance with the new structure on 1 January 2007.

In October 2006 Componenta acquired a majority of the shares and voting rights in the Turkish iron and aluminium foundry Döktas Dökümcülük Sanayi ve Ticaret A.S. As from 1 January 2007 the Döktas foundries form a third division in Componenta Group reports.

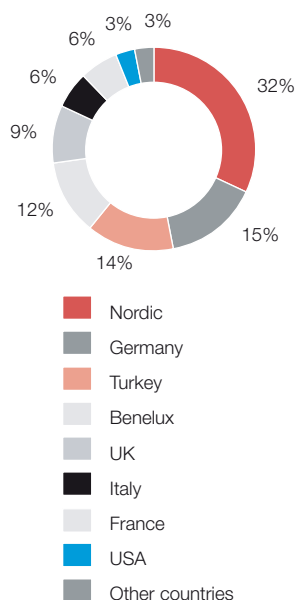
The 2007 reports publish the figures for the Group's three divisions, Foundries, Machine Shops and Döktas. In addition the reports include Other Business, which comprises the service companies, the Componenta Wirsbo forges, the Sherbrook sales company, Componenta Pistons, eliminations of internal items, the operations of Componenta Albin that have been sold, and the Group's share of associated company Ulefos NV that has been sold.

Foundries

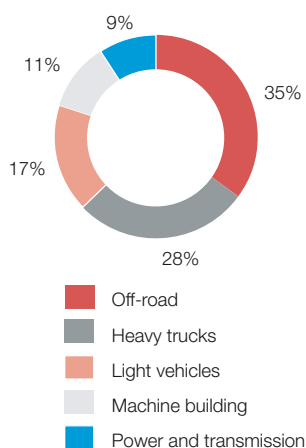
The Foundries division comprises the Group's foundries in Karkkila, Pori, Pietarsaari and Iisalmi in Finland, and the foundries located in Weert and Heerlen in the Netherlands.

Raw material prices continued to rise during the review period. The rising prices hurt the division's result in the short term but the increase in raw material prices can be passed on to the products supplied to customer mainly during the next quarter. The division had net sales in the review period of EUR 63.1 (57.5) million and an operating profit of EUR 5.2 million or 8.2% of net sales (EUR 2.9 million, 5.0%). The division's operating profit improved

Sales by market area



Sales to customer industries



from the previous year as a result of higher volumes and enhanced efficiency in operations. The operating result of the Karkkila foundry and the Heerlen Furan foundry improved significantly during the first quarter.

Machine Shops

The Machine Shops division comprises the Främme stad and Åmål machine shops in Sweden, the machine shops in Lempäälä and Pietarsaari in Finland, and the machine shop operations in the Netherlands. The division had net sales in January – March of EUR 41.2 (35.4) million and an operating profit of EUR 1.5 million, 3.6% of net sales (EUR 1.8 million, 5.1%).

On 6 March 2007 Componenta signed an agreement to sell in an MBO the business of its subsidiary Componenta Albin AB to the company's operational management, Antti Lehtonen, Director, Componenta, Managing Director Andreas Falcini, CFO Ulf Lander and Production Manager Robert Johansson. The transaction was confirmed on 15 March 2007 after the terms for completion had been fulfilled. Componenta recorded a profit of EUR 13.0 million on the sale.

On 21 March 2007 were started negotiations with the personnel of Componenta Åmål concerning the proposal to consolidate the operations of the Componenta Åmål machine shop to Componenta Främme stad in Sweden. The objective of the proposed consolidation is to safeguard long-term competitiveness, which can be achieved with a larger unit and by raising efficiency in operations. A provision of EUR 4.7 million was recorded in one-time costs for the review period for the financial impact of the proposal being negotiated. The consolidation is expected to improve the combined result of the business units by some EUR 2 million as from 2008.

Döktas

The Döktas division comprises the iron foundry and machine shop in Orhangazi and the aluminium foundry and machine shop in Manisa. The division's result in the review period suffered from the rise in raw material prices. The division had

net sales in the review period of EUR 61.5 (52.8) million and an operating profit of EUR 5.6 million, 9.1% of net sales (EUR 3.8 million, 7.2%). The division's order book stood at EUR 42.3 (41.0) million.

Döktas Orhangazi

The Döktas iron foundry and machine shop in Orhangazi supply ready-to-install cast components mainly to the off-road industry and car and light truck manufacturers.

Döktas Orhangazi had net sales of EUR 41.3 (35.4) million and an operating profit of EUR 4.0 million, 9.7% of net sales (EUR 2.2 million, 6.2%).

Döktas Manisa

The Döktas aluminium foundry and machine shop in Manisa mainly manufacture aluminium pressure cast components and aluminium wheels.

Döktas Manisa had net sales of EUR 20.2 (17.4) million and an operating profit of EUR 1.6 million, 7.9% of net sales (EUR 1.6 million, 9.2%).

Other Business

Other Business comprises the service companies, the Componenta Wirsbo forges, the Sherbrook sales company, Componenta Pistons, eliminations of internal items, the operations of Componenta Albin that have been sold, and the Group's share of associated company Ulefos NV that has been sold.

Other Business had an operating profit excluding one-time items in January – March of EUR 1.4 (1.0) million.

The sale of Componenta's Ulefos NV AS shares was confirmed on 28 February 2007. In this transaction, which was signed on 16 February 2007, Componenta sold its 50% holding in the Ulefos shares to the other owner of the company Cappelen Holding AS. The price for the shares was about EUR 14.0 million. Componenta recorded a profit of some EUR 6.4 million on the sale.

Shares and share capital

The shares of Componenta Corporation are quoted on the Small Cap segment of the Helsinki Exchanges. At the end of the



review period the company's share capital stood at EUR 20.5 (19.3) million. The provision concerning the nominal value of the share was removed from the Articles of Association by the decision of the Annual General Meeting of Shareholders on 26 February 2007. On 31 March 2007 the quoted price of Componenta Corporation shares stood at EUR 11.01 (6.13). The average price during the review period was EUR 10.51, the lowest quoted price was EUR 8.49 and the highest EUR 12.55. At the end of the review period the share capital had a market capitalization of EUR 113.0 (59.0) million and the volume of shares traded during the review period was equivalent to 14.6% (14.9%) of the share stock.

The AGM decided to pay a dividend of EUR 0.25 per share for 2006, in accordance with the proposal of the Board of Directors.

Purchasing and disposing of company shares

Under the authorization of the AGM held on 26 February 2007 the Board of Directors may decide to purchase a maximum of 1,000,000 of the Company's own shares using the Company's unrestricted shareholders' equity.

The shares shall be purchased in public trading, for which reason they will be purchased other than in proportion to the holdings of shareholders. The purchase price shall be based on the market price for Componenta shares in public trading. The shares shall be purchased on the Helsinki Exchanges and in accordance with its rules and regulations.

The Board of Directors may not implement the authorization to purchase the Company's own shares if after the purchase the Company or its subsidiary would possess or hold in pledge altogether more than 10 per cent of all the Company's shares. The authorization does not exclude the right of the Board of Directors to decide on a direct purchase of shares.

The AGM authorized the Board to decide to issue shares and grant, option rights and other special rights with an entitlement to shares under the following terms and conditions:

1. Under the authorization the Board may decide to issue shares and grant option rights and special rights as defined in chapter 10, section 1 of the Finnish Companies Act such that a maximum total of 2,000,000 shares are issued under the authorization. The authorization does not exclude the right of the Board of Directors to decide on a direct issue of shares.
2. The authorization is valid for a period of five years from the date of the decision of the AGM.

Investments

Componenta's investments in production facilities during the review period totalled EUR 3.8 (2.3) million, and finance lease investments accounted for EUR 0.1 million of these. The net cash flow from investments was EUR -19.2 (-1.4) million. At the start of the review period Componenta owned 68.6% of Döktas' share stock. During the period Componenta purchased more shares directly on the Istanbul Exchange and, in accordance with

Turkish law, made an offer to redeem the remaining Döktas shares. As the result of these operations Componenta's holding rose to 92.6%. Componenta spent EUR 38.3 million on these purchases in the period 1 January – 31 March 2007.

Board of Directors and Management

Componenta's Annual General Meeting of Shareholders on 26 February 2007 elected the following to the Board of Directors: Heikki Bergholm, Heikki Lehtonen, Juhani Mäkinen, Marjo Raitavuo and Matti Tikkakoski. The Board held its organization meeting after the AGM and elected Heikki Bergholm as its Chairman and Juhani Mäkinen as Vice Chairman.

At the end of the review period the corporate executive team of Componenta Group comprised the following: President and CEO Heikki Lehtonen; Yaylalý Günáy, Managing Director, Componenta Döktas; Hakan Göral, Sales Director, Componenta Döktas; Olli Karhunen, Director, Foundries; CFO Matti Kivekäs; Jari Leino, Director, Sales and Product Development of Heavy trucks; Anu Mankki, Director, Human Resources; Marc Omes, Director, Group Sales and Product Development; Marko Sipola, Director, Business Development; Michael Sjöberg, Director, Machine Shops, and Communications Manager Pirjo Aarniovuori.

Personnel

During the review period the Group had on average 4,235 (3,992) employees. The number of Group personnel at the end of the year including contract labour was 5,052 (4,955). At the end of March 22%



(21%) of the Group's personnel were in Finland, 16% (17%) in the Netherlands, 52% (50%) in Turkey and 9% (12%) in Sweden.

Risks and factors of uncertainty in the near future

Price fluctuations for Componenta Group's main raw material, scrap metal, affect the sales margins on the Group's products. When the price of scrap metal rises, the increase in the price of the raw materials can be passed on to the products supplied to customers after a certain delay, so price increases in scrap metal reduce the sales margin temporarily. When scrap prices go down the Group's margins improve for a while.

The electricity consumption of the Group's foundries and machine shops creates a spot price risk for the purchased electricity, so the Group purchases electricity price forwards to hedge against the impact of electricity prices on the financial performance. The target hedging level for the forecast electricity consumption by the Group's production plants is 90% for the next 12 months, 60% for the following year and 40% for the third year. Trading in electricity price forwards has been outsourced. The Group aims to pass on the increase in the price of electricity to customers with a separate electricity surcharge.

Appropriate insurance has been taken against risks associated with assets and interruption of operations and to minimize indemnity.

The financial risks relating to Componenta Group's business operations are

managed in accordance with the treasury policy approved by the Board of Directors. The objective is to protect the Group against unfavourable changes in the finance markets and to secure the Group's financial performance and financial position. Management of financial risks takes place in the corporate treasury function.

Due to acquisition of Döktas, Componenta has now a significant currency position in Turkish lira. Componenta hedges both the translation and transaction risk according to Company's treasury policy. Despite the hedging, however, the possible changes in the value of Turkish lira in relation to other currencies, especially to EUR, USD and GBP, might have an impact on Componenta's financial performance in the short term.

The Group has no significant concentration of risk for receivables. The Group recognized no major credit losses in 2006.

The company is not party to any significant contracts that will come into force, that can be amended or that can cease to be valid if control of the company changes in consequence of a public purchase offer.

Prospects

Componenta's prospects in 2007 are based on general external financial indicators, order forecasts given by customers, and on Componenta's order intake and order book.

Demand for heavy truck components remained strong in the first quarter of 2007.

Demand for components in the off-road, power and transmission, and machine building industries grew strongly in

the first quarter compared to the corresponding period in the previous year.

The demand outlook in the Group's customer sectors looks good for 2007. Rising interest rates and unfavourable developments in exchange rates may weaken prospects during the year.

Combining the operations of Componenta and Döktas is expected to achieve synergy benefits of EUR 10 million by the end of 2008. Some of the synergies are expected to improve the result of the current year. The efforts to enhance the performance of the Karkkila and Heerlen units are continuing during 2007. It is expected that the business results at the units will improve during the current year.

At the end of the review period the order books at Componenta and Döktas stood at the same level as at the same time in the previous year.

Componenta Group's 2007 net sales are expected to increase and result after financial items, excluding one-time items, to improve compared to the corresponding pro forma figures for 2006.

Helsinki 24 April 2007

COMPONENTA CORPORATION
Board of Directors

Consolidated income statement

MEUR	1.1.-31.3.2007	1.1.-31.3.2006	1.1.-31.12.2006
Net sales	167.9	93.6	362.1
Other operating income	19.7	0.1	0.8
Operating expenses	-153.8	-84.4	-332.8
Depreciation, amortization and write-down	-7.3	-4.3	-17.4
Share of the associated companies' result	0.1	0.2	1.8
Operating profit	26.6	5.3	14.5
<i>% of net sales</i>	15.8	5.7	4.0
Financial income and expenses	-4.4	-2.2	-9.9
Result after financial items	22.2	3.1	4.6
<i>% of net sales</i>	13.2	3.3	1.3
Income taxes	-0.5	-0.9	-1.1
Net profit	21.7	2.2	3.5
Allocation of net profit for the period			
To equity holders of the parent	20.9	2.2	3.5
To minority interest	0.9	0.0	0.0
	21.7	2.2	3.5
Earning per share calculated on the profit attributable to equity holders of the parent			
Earnings per share, EUR	2.06	0.23	0.36
Earnings per share with dilution, EUR	1.52	0.21	0.36

Consolidated income statement excluding one-time items

MEUR	1.1.-31.3.2007	1.1.-31.3.2006	1.1.-31.12.2006
Net sales	167.9	93.6	362.1
Other operating income	0.3	0.1	0.8
Operating expenses	-148.8	-84.4	-332.6
Depreciation, amortization and write-down	-5.7	-4.3	-17.2
Share of the associated companies' result	0.1	0.2	1.8
Operating profit	13.7	5.3	14.9
<i>% of net sales</i>	8.1	5.7	4.1
Financial income and expenses	-4.4	-2.2	-9.9
Result after financial items	9.3	3.1	5.0
<i>% of net sales</i>	5.5	3.3	1.4

Consolidated income statement, pro forma

MEUR	1.1.-31.3.2007	1.1.-31.3.2006	1.1.-31.12.2006
Net sales	167.9	152.3	602.3
Other operating income	19.7	0.5	1.7
Operating expenses	-153.8	-137.5	-542.0
Depreciation, amortization and write-down	-7.3	-6.0	-23.7
Share of the associated companies' result	0.1	0.2	1.8
Operating profit	26.6	9.6	40.0
<i>% of net sales</i>	15.8	6.3	6.6
Financial income and expenses	-4.4	-4.2	-4.6
Result after financial items	22.2	5.4	35.5
<i>% of net sales</i>	13.2	3.5	5.9
Income taxes	-0.5	-1.1	-5.9
Net profit	21.7	4.3	29.6
Allocation of net profit for the period			
To equity holders of the parent	20.9	4.0	27.2
To minority interest	0.9	0.3	2.4
	21.7	4.3	29.6
Earning per share calculated on the profit attributable to equity holders of the parent			
Earnings per share, EUR	2.06	0.44	2.80

Consolidated income statement excluding one-time items, pro forma

MEUR	1.1.-31.3.2007	1.1.-31.3.2006	1.1.-31.12.2006
Net sales	167.9	152.3	602.3
Other operating income	0.3	0.5	1.7
Operating expenses	-148.8	-137.5	-541.9
Depreciation, amortization and write-down	-5.7	-6.0	-23.5
Share of the associated companies' result	0.1	0.2	1.8
Operating profit	13.7	9.6	40.4
% of net sales	8.1	6.3	6.7
Financial income and expenses	-4.4	-4.2	-18.8
Result after financial items	9.3	5.4	21.7
% of net sales	5.5	3.5	3.6
Income taxes	-2.3	-1.1	-5.1
Net profit	7.0	4.3	16.6
Allocation of net profit for the period			
To equity holders of the parent	6.2	4.0	15.2
To minority interest	0.9	0.3	1.4
	7.0	4.3	16.6
Earning per share calculated on the profit attributable to equity holders of the parent			
Earnings per share, EUR	0.69	0.44	1.56

Consolidated balance sheet

MEUR	31.3.2007	31.3.2006	31.12.2006
Assets			
Non-current assets			
Intangible assets	1.9	2.2	2.0
Goodwill	55.7	0.5	43.4
Investment properties	1.8	1.9	1.9
Tangible assets	205.2	160.3	213.7
Investment in associates	0.3	6.6	7.4
Receivables	5.2	0.9	1.0
Other investments	0.5	0.5	0.5
Deferred tax assets	8.5	8.2	8.2
Total non-current assets	279.1	181.2	278.2
Current assets			
Inventories	72.5	39.2	78.5
Receivables	113.4	50.3	95.9
Cash and bank accounts	20.1	2.9	15.3
Total current assets	206.0	92.4	189.7
Total assets	485.1	273.6	467.9
Liabilities and shareholders' equity			
Shareholders' equity			
Share capital	20.5	19.3	20.0
Other equity	54.8	32.4	35.1
Equity attributable to equity holders of the parent	75.3	51.7	55.2
Minority interest	7.2	0.1	32.2
Shareholders' equity	82.5	51.8	87.3
Liabilities			
Non-current			
Capital loan	56.9	31.8	61.5
Interest bearing	85.6	57.8	94.4
Interest free	0.0	0.1	0.1
Provisions	0.5	0.6	1.2
Deferred tax liability	1.6	1.1	3.2
Current			
Capital loan	3.0	2.9	2.9
Interest bearing	145.2	53.1	107.8
Interest free	98.3	73.9	102.4
Tax liabilities	0.5	-	2.0
Provisions	10.9	0.5	4.9
Total liabilities	402.5	221.8	380.6
Total liabilities and shareholders' equity	485.1	273.6	467.9

Consolidated cash flow statement

MEUR	1.1.-31.3.2007	1.1.-31.3.2006	1.1.-31.12.2006
Cash flow from operations			
Result after financial items	22.2	3.1	4.6
Depreciation, amortization and write-down	7.3	4.3	17.4
Net financial income and expenses	4.4	2.2	9.9
Other income and expenses, adjustments to cash flow	-14.2	3.8	0.2
Change in net working capital	-15.5	-6.5	1.6
Cash flow from operations before financing and income taxes	4.1	6.9	33.7
Interest received and paid and dividends received	-3.3	-2.3	-7.6
Taxes paid	-1.2	0.0	0.0
Net cash flow from operations	-0.3	4.6	26.2
Cash flow from investing activities			
Capital expenditure in tangible and intangible assets	-4.0	-1.4	-7.0
Proceeds from tangible and intangible assets	0.0	0.0	0.1
Other investments and loans granted	-4.7	0.0	0.0
Proceeds from other investments and repayments of loan receivables	27.9	0.0	0.0
Acquisition of subsidiary, net of cash acquired	-38.3		-97.4
Net cash flow from investing activities	-19.2	-1.4	-104.2
Cash flow from financing activities			
Dividends paid	-3.3	0.0	0.0
Share issue (capital notes)	2.2	0.0	1.6
Draw-down (+)/ repayment (-) of the equity part of convertible capital notes		0.0	2.2
Repayment of finance lease liabilities	-0.5	-0.5	-2.2
Draw-down (+)/ repayment (-) of current loans	31.1	-1.4	26.1
Draw-down (+)/ repayment (-) of non-current loans	-5.3	-3.7	60.4
Net cash flow from financing activities	24.2	-5.6	88.1
Change in liquid assets	4.8	-2.4	10.0
Cash and bank account at the beginning of the period	15.3	5.3	5.3
Cash and bank account at the period end	20.1	2.9	15.3
Change during the financial period	4.8	-2.4	10.0

Statement of changes in consolidated shareholder's equity

MEUR	Share capital	Share premium account	Other reserves	Translation differences	Retained earnings	Total	Minority interest	Shareholder's equity total
Shareholder's equity 1.1.2006	19.3	11.6	2.4	0.1	15.3	48.5	0.1	48.6
Derivatives			1.1			1.1		1.1
Other changes				-0.1		-0.1		-0.1
Increase of share capital (warrants)	0.0	0.0				0.0		0.0
Equity share of convertible capital notes			0.0			0.0		0.0
Profit/loss for the period					2.2	2.2	0.0	2.2
Shareholder's equity 31.3.2006	19.3	11.6	3.5	0.1	17.5	51.7	0.1	51.8
MEUR	Share capital	Share premium account	Other reserves	Translation differences	Retained earnings	Total	Minority interest	Shareholder's equity total
Shareholder's equity 1.1.2007	20.0	12.4	3.4	0.1	19.1	55.2	32.2	87.3
Derivatives			-0.5			-0.5		-0.5
Other changes				0.4		0.4		0.4
Dividends paid					-2.5	-2.5	-0.8	-3.3
Increase of share capital (convertible notes)	0.5	1.7				2.2		2.2
Equity share of convertible capital notes			-0.3			-0.3		-0.3
Change in minority interest						0.0	-25.0	-25.0
Profit/loss for the period					20.9	20.9	0.9	21.7
Shareholder's equity 31.3.2007	20.5	14.1	2.6	0.5	37.5	75.3	7.2	82.5

Key Ratios

	31.3.2007	31.3.2006	31.12.2006	pro forma 31.12.2006
Equity ratio, %	17.0	18.9	18.7	-
Equity per share, EUR	7.33	5.37	5.50	-
Invested capital	373.1	197.3	354.0	-
Return on investment, %	29.6	11.5	6.6	11.3
Return on investment, excluding one-time items %	15.4	11.5	-	11.4
Return on equity, %	102.4	17.9	6.0	33.9
Return on equity, excluding one-time items %	33.1	17.9	-	19.0
Net interest bearing debt, MEUR, preferred capital note in debt	270.5	142.6	251.4	-
Net gearing, %, preferred capital note in debt	327.8	275.1	287.8	-
Order book, MEUR	104.7	65.5	101.0	95.4
Investments in non-current assets without finance leases, MEUR	42.5	1.8	118.4	-
Investments in non-current assets incl. finance leases, MEUR	42.6	2.3	123.6	-
Average number of personnel during the period	4,235	2,140	2,196	-
Number of personnel at period end	4,132	2,133	4,316	-
Share of export and foreign activities in net sales, %	88.9	86.3	82.4	-
Contingent liabilities, MEUR	192.2	100.2	190.1	-
Earnings per share, EUR	2.06	0.23	0.36	-
Earnings per share with dilution, EUR	1.52	0.23	0.36	-

Changes in tangible assets and goodwill

MEUR	1-3/2007	1-3/2006	1-12/2006
Changes in tangible assets			
Acquisition cost at the beginning of the period	513.7	339.4	339.4
Translation difference	-0.1	-0.3	2.5
Additions	4.2	2.1	175.3
Disposal of subsidiary	-15.1		
Disposals	-1.2	-0.1	-3.5
Acquisition cost at the end of the period	500.8	341.0	513.7
Accumulated depreciation at the beginning of the period	-300.0	-176.8	-176.8
Translation difference	0.3	0.2	-1.4
Accumulated depreciation on additions	0.1	0.0	-108.0
Accumulated depreciation on disposals	0.5	0.0	3.1
Depreciation on disposal of subsidiary	10.6		
Depreciation during the period	-7.1	-4.1	-16.8
Accumulated depreciation at the end of the period	-295.5	-180.8	300.0
Book value at the end of the period	205.2	160.3	213.7
Goodwill			
Acquisition cost at the beginning of the period	45.7	2.8	2.8
Additions	11.9	-	42.9
Translation difference	0.4		
Acquisition cost at the end of the period	58.0	2.8	45.7
Accumulated depreciation at the beginning of the period	-2.3	-2.3	-2.3
Accumulated depreciation at the end of the period	-2.3	-2.3	-2.3
Book value at the end of the period	55.7	0.5	43.4

Segments

PRIMARY REPORTING FORMAT

Foundries, MEUR	31.3.2007	31.3.2006	31.12.2006
Assets	130.8	132.7	135.1
Liabilities	35.2	43.3	40.4
Investments in non-current assets incl. finance leases	0.8	0.5	4.3
Depreciation	2.2	2.9	11.2

Machine shops, MEUR	31.3.2007	31.3.2006	31.12.2006
Assets	58.0	49.0	53.9
Liabilities	26.4	24.8	23.3
Investments in non-current assets incl. finance leases	1.4	0.7	5.4
Depreciation	0.9	0.8	3.4

Döktas, MEUR	31.3.2007	31.3.2006	31.12.2006
Assets	203.3	-	182.3
Liabilities	28.7	-	28.6
Investments in non-current assets incl. finance leases	1.6	-	-
Depreciation	1.6	-	-

SECONDARY REPORTING FORMAT

Nordic countries, MEUR	31.3.2007	31.3.2006	31.12.2006
Assets	187.4	197.3	194.1
Investments in non-current assets incl. finance leases	3.3	2.1	10.2

Other European countries, MEUR	31.3.2007	31.3.2006	31.12.2006
Assets	272.8	76.3	273.9
Investments in non-current assets incl. finance leases	39.3	0.2	1.9

Group development

NET SALES BY MARKET AREA

MEUR	1-12/2006	1-3/2006	1-3/2007
Nordic countries	177.1	45.6	53.7
Other European countries	162.6	42.1	106.7
Other countries	22.5	5.9	7.4
Total	362.1	93.6	167.9

QUARTERLY DEVELOPMENT BY MARKET AREA

MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07
Nordic countries	45.6	47.3	35.4	48.8	53.7
Other European countries	42.1	42.2	37.1	41.2	106.7
Other countries	5.9	5.1	5.9	5.5	7.4
Total	93.6	94.6	78.4	95.5	167.9

GROUP DEVELOPMENT

MEUR	1-12/2006	1-3/2006	1-3/2007
Net sales	362.1	93.6	167.9
Operating profit	14.5	5.3	26.6
Net financial items	-9.9	-2.2	-4.4
Profit/loss after financial items	4.6	3.1	22.2

GROUP DEVELOPMENT BY BUSINESS DIVISION

Net sales, MEUR	1-12/2006	1-3/2006	1-3/2007
Foundries	224.5	57.5	63.1
Machine shops	137.9	35.4	41.2
Döktas	-	-	61.5
Other business and internal items	-0.3	0.7	2.1
Componenta total	362.1	93.6	167.9

Operating profit, MEUR	1-12/2006	1-3/2006	1-3/2007
Foundries	6.6	2.9	5.2
Machine shops	5.8	1.8	1.5
Döktas	-	-	5.6
Other business and internal items	2.1	0.5	14.3
Componenta total	14.5	5.3	26.6

Order book, MEUR	12/2006	3/2006	3/2007
Foundries and Machine shops	52.0	52.6	51.4
Döktas	34.7	-	42.3
Other business and internal items	14.3	12.9	11.0
Componenta total	101.0	65.5	104.7

GROUP DEVELOPMENT BY QUARTER

MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07
Net sales	93.6	94.6	78.4	95.5	167.9
Operating profit	5.3	6.6	-1.2	3.8	26.6
Net financial items	-2.2	-2.5	-2.3	-3.0	-4.4
Profit/loss after financial items	3.1	4.1	-3.4	0.9	22.2

QUARTERLY DEVELOPMENT BY BUSINESS DIVISION

Net sales, MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07
Foundries	57.5	61.2	49.1	56.8	63.1
Machine shops	35.4	35.1	30.7	36.7	41.2
Döktas	-	-	-	-	61.5
Other business and internal items	0.7	-1.7	-1.4	2.1	2.1
Componenta total	93.6	94.6	78.4	95.5	167.9

Operating profit, MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07
Foundries	2.9	4.2	-2.1	1.6	5.2
Machine shops	1.8	1.5	0.6	1.8	1.5
Döktas	-	-	-	-	5.6
Other business and internal items	0.5	0.8	0.3	0.5	14.3
Componenta total	5.3	6.6	-1.2	3.8	26.6

Order book at period end, MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07
Foundries and Machine shops	52.6	48.9	50.0	52.0	51.4
Döktas	-	-	-	34.7	42.3
Other business and internal items	12.9	12.7	14.9	14.3	11.0
Componenta total	65.5	61.6	64.9	101.0	104.7

GROUP DEVELOPMENT EXCLUDING ONE-TIME ITEMS

MEUR	1-12/2006	1-3/2006	1-3/2007
Net sales	362.1	93.6	167.9
Operating profit	14.9	5.3	13.7
Net financial items	-9.9	-2.2	-4.4
Profit/loss after financial items	5.0	3.1	9.3

GROUP DEVELOPMENT BY BUSINESS DIVISION EXCLUDING ONE-TIME ITEMS

Operating profit, MEUR	1-12/2006	1-3/2006	1-3/2007
Foundries	6.6	2.9	5.2
Machine shops	5.8	1.8	1.5
Döktas	-	-	5.6
Other business and internal items	2.5	0.5	14.3
Componenta total	14.9	5.3	13.7

GROUP DEVELOPMENT BY QUARTER EXCLUDING ONE-TIME ITEMS

MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07
Net sales	93.6	94.6	78.4	95.5	167.9
Operating profit	5.3	6.6	-1.2	4.2	13.7
Net financial items	-2.2	-2.5	-2.3	-3.0	-4.4
Profit/loss after financial items	3.1	4.1	-3.4	1.2	9.3

QUARTERLY DEVELOPMENT BY BUSINESS DIVISION EXCLUDING ONE-TIME ITEMS

Operating profit, MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07
Foundries	2.9	4.2	-2.1	1.6	5.2
Machine shops	1.8	1.5	0.6	1.8	1.5
Döktas	-	-	-	-	5.6
Other business and internal items	0.5	0.8	0.3	0.8	1.4
Componenta total	5.3	6.6	-1.2	4.2	13.7

Group development, pro forma figures

NET SALES BY MARKET AREA, PRO FORMA

MEUR	1-12/2006	1-3/2006	1-3/2007
Nordic countries	177.9	45.9	53.7
Other European countries	395.0	98.9	106.7
Other countries	29.4	7.5	7.4
Total	602.3	152.3	167.9

QUARTERLY DEVELOPMENT BY MARKET AREA, PRO FORMA

MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07
Nordic countries	45.9	47.5	35.6	48.9	53.7
Other European countries	98.9	101.6	93.4	101.1	106.7
Other countries	7.5	7.1	7.4	7.4	7.4
Total	152.3	156.2	136.4	157.4	167.9

GROUP DEVELOPMENT, PRO FORMA

MEUR	1-12/2006	1-3/2006	1-3/2007
Net sales	602.3	152.3	167.9
Operating profit	40.0	9.6	26.6
Net financial items	-4.7	-4.2	-4.4
Profit/loss after financial items	35.5	5.4	22.2

GROUP DEVELOPMENT BY BUSINESS DIVISION, PRO FORMA

Net sales, MEUR	1-12/2006	1-3/2006	1-3/2007
Foundries	224.5	57.5	63.1
Machine shops	137.9	35.4	41.2
Döktas	218.2	52.8	61.5
Other business and internal items	21.9	6.6	2.1
Componenta total	602.3	152.3	167.9

Operating profit, MEUR	1-12/2006	1-3/2006	1-3/2007
Foundries	6.6	2.9	5.2
Machine shops	5.8	1.8	1.5
Döktas	24.2	3.8	5.6
Other business and internal items	3.4	1.0	14.3
Componenta total	40.0	9.6	26.6

Order book, MEUR	12/2006	3/2006	3/2007
Foundries and Machine shops	52.0	52.6	51.4
Döktas	34.7	41.0	42.3
Other business	8.8	10.0	11.0
Componenta total	95.4	103.6	104.7

GROUP DEVELOPMENT BY QUARTER, PRO FORMA

MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07
Net sales	152.3	156.2	136.4	157.4	167.9
Operating profit	9.6	15.1	4.9	10.4	26.6
Net financial items	-4.2	-5.0	-3.8	8.6	-4.4
Profit/loss after financial items	5.4	10.1	1.1	19.0	22.2

QUARTERLY DEVELOPMENT BY BUSINESS DIVISION, PRO FORMA

Net sales, MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07
Foundries	57.5	61.2	49.1	56.8	63.1
Machine shops	35.4	35.1	30.7	36.7	41.2
Döktas	52.8	56.0	52.3	57.1	61.5
Other business and internal items	6.6	4.0	4.3	7.0	2.1
Componenta total	152.3	156.2	136.4	157.4	167.9

Operating profit, MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07
Foundries	2.9	4.2	-2.1	1.6	5.2
Machine shops	1.8	1.5	0.6	1.8	1.5
Döktas	3.8	8.2	5.9	6.3	5.6
Other business and internal items	1.0	1.1	0.4	0.8	14.3
Componenta total	9.6	15.1	4.9	10.4	26.6

Order book at period end, MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07
Foundries and Machine shops	52.6	48.9	50.0	52.0	51.4
Döktas	41.0	33.0	38.0	34.7	42.3
Other business	10.0	10.1	12.7	8.8	11.0
Componenta total	103.6	92.0	100.7	95.4	104.7

GROUP DEVELOPMENT EXCLUDING ONE-TIME ITEMS, PRO FORMA

MEUR	1-12/2006	1-3/2006	1-3/2007
Net sales	602.3	152.3	167.9
Operating profit	40.4	9.6	13.7
Net financial items	-18.8	-4.2	-4.4
Profit/loss after financial items	21.7	5.4	9.3

GROUP DEVELOPMENT BY BUSINESS DIVISION EXCLUDING ONE-TIME ITEMS, PRO FORMA

Operating profit, MEUR	1-12/2006	1-3/2006	1-3/2007
Foundries	6.6	2.9	5.2
Machine shops	5.8	1.8	1.5
Döktas	24.2	3.8	5.6
Other business and internal items	3.7	1.0	1.4
Componenta total	40.4	9.6	13.7

GROUP DEVELOPMENT BY QUARTER EXCLUDING ONE-TIME ITEMS, PRO FORMA

MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07
Net sales	152.3	156.2	136.4	157.4	167.9
Operating profit	9.6	15.1	4.9	10.7	13.7
Net financial items	-4.2	-5.0	-3.8	-5.5	-4.4
Profit/loss after financial items	5.4	10.1	1.1	5.2	9.3

QUARTERLY DEVELOPMENT BY BUSINESS DIVISION EXCLUDING ONE-TIME ITEMS, PRO FORMA

Operating profit, MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07
Foundries	2.9	4.2	-2.1	1.6	5.2
Machine shops	1.8	1.5	0.6	1.8	1.5
Döktas	3.8	8.2	5.9	6.3	5.6
Other business and internal items	1.0	1.1	0.4	1.1	1.4
Componenta total	9.6	15.1	4.9	10.7	13.7

Largest registered shareholders on 31 March 2007

Shareholder		Shares	Share of total voting rights
1 Lehtonen Heikki		3,894,077	37.93 %
Cabana Trade S.A.	3,676,731		
Oy Högfors-Trading Ab	217,346		
2 Etra-Invest Oy Ab		2,224,750	21.67 %
3 Inkinen Simo-Pekka		557,876	5.43 %
Inkinen Simo-Pekka	538,386		
Nahkionkosken Voimalaitos Ky	16,490		
Väli-Gunnarla Avoin Yhtiö	3,000		
4 OP-Finland Small Firm Fund		292,179	2.85 %
5 Ilmarinen Mutual Pension Insurance Company		257,600	2.51 %
6 Lehtonen Anna-Maria		178,823	1.74 %
7 Nordea Life Assurance Finland Ltd		155,016	1.51 %
8 Mandatum Finnish Small Cap Fund		120,500	1.17 %
9 Laakkonen Mikko		120,000	1.17 %
10 Bergholm Heikki		113,490	1.11 %
Nominee-registered shares		281,357	2.74 %
Other shareholders		2,069,830	20.16 %
Total		10,265,498	100.00 %

The members of the Board of Directors own 39.1 % of the shares. All shares have equal voting rights. If all the convertible capital notes were converted to shares, the holding of shares by the members of the Board of Directors would decrease to 30.5 %.

COMPONENTA

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