

COMPONENTA

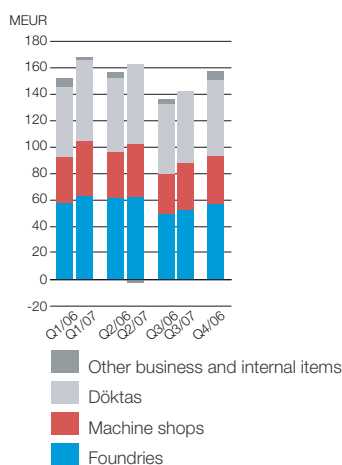
Interim Report 1 January – 30 September 2007

- Net sales in the review period totalled MEUR 471.8 (MEUR 444.9). Comparable growth in net sales was 9.5%.
- Consolidated operating profit, excluding one-time items, was MEUR 30.6 (MEUR 29.6) and result after financial items, excluding one-time items, was MEUR 13.1 (MEUR 16.5).
- Consolidated profit for the period after one-time items, taxes and minority interest was MEUR 23.1 (MEUR 10.6).
- Basic earnings per share was EUR 2.19 (EUR 1.10) and earnings excluding one-time items was EUR 0.86 (EUR 1.10).
- Consolidated net sales in the third quarter totalled MEUR 143.2 (MEUR 136.4), the operating profit excluding one-time items was MEUR 5.3 (MEUR 4.9) and the result after financial items excluding one-time items was MEUR -1.7 (MEUR 1.1).

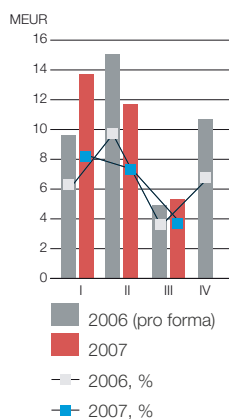
Due to the purchase at the end of the previous financial year and during the first quarter of 2007 of 92.6 % of the shares of Döktas, which is listed on the Istanbul Stock Exchange, the figures for comparison for the 2006 income statement contained in the text of this report are all pro forma figures. The tables at the end of the report give a comparison both with pro forma figures and with the official figures for 2006.



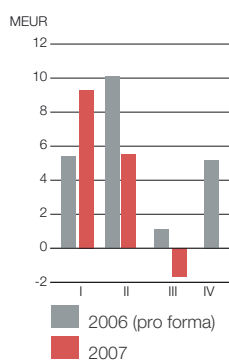
Net sales



Operating profit excluding one-time items



Result after financial items excluding one-time items



Major events during the review period

In February Componenta sold its holding in the shares of Ulefos NV AS for roughly EUR 14 million. Componenta recorded a profit on the sale of about EUR 6.4 million.

As a result of Componenta's tender offer made on 19 February 2007, in accordance with Turkish law, at the end of the review period Componenta owns 92.6% of the shares of Döktas.

In March Componenta sold in an MBO the business of Componenta Albin AB to the company's operative management for EUR 14.3 million. Componenta recorded a profit of EUR 13.0 million on the sale.

In June Componenta decided to consolidate the operations of the Componenta Åmål machine shop with Componenta Främmestad in Sweden. The operations will be consolidated during 2007. A provision of EUR 4.7 million has been recorded in one-time costs for the period, in preparation for the costs arising from the merger. By the end of the third quarter altogether EUR 3.0 million of this provision had been used. Consolidating operations is expected to improve the combined result of the business units by some EUR 2 million as from 2008.

On 28 June 2007 Componenta signed a new five year EUR 200 million syndicated credit facility. This replaces the Group's previous credit facilities, including the short-term loans raised in 2006 for the acquisition of Turkish foundry company Döktas.

On 23 August 2007 Componenta announced that it was strengthening its way of operating with a new corporate structure that would be launched on 1 October 2007. The current division structure of the Group remains unchanged. At the same time Componenta announced that Marc Omes, Director of Group Sales and Product Development, would leave the Group at the end of September and that the Director of the Döktas division Yaylalý Günay would become Senior Vice President, Investments. Hakan Göral, Sales Director at Döktas, has been appointed Senior Vice President of Componenta Döktas Division and Managing Director of Componenta Döktas A.S. The appointments came into effect on 1 October 2007.

Net sales and order book

The Group's net sales in January - September were EUR 471.8 (444.9) million. Comparable growth in net sales was 9.5%. The order book at the end of September rose to EUR 125.0 (100.7) million.

Foundries division sales increased by 5.8% from the previous year to EUR 177.5 (167.8) million.

Sales of the Machine Shop division rose 15.4% to EUR 116.9 (101.3) million.

Showing the order books for the Machine Shops and Foundries divisions separately is not justified because of the nature of Componenta's supply chain. At the end of the review period the divisions had a combined order book of EUR 62.7 (50.0) million.

Net sales of the Döktas division increased 9.9% to EUR 176.9 (160.9) million. Döktas had an order book at the end of the review period of EUR 45.4 (38.0) million.

Componenta's net sales by customer sector were as follows: off-road 37% (37%), heavy truck industry 26% (26%), cars and light trucks 17% (18%), power and transmission 9% (8%) and machine building 11% (11%).

Result

The interim report has been prepared in accordance with international financial reporting standards (IFRS). Componenta has prepared the interim report applying the same accounting principles as in its 2006 Financial Statements. The figures in the interim report are unaudited.

The Group's operating profit excluding one-time items was EUR 30.6 (29.6) million and the result after financial items was EUR 13.1 (16.5) million. The comparable operating profit - excluding the business operations sold this year - improved MEUR 3.4.

The Group had one-time items totalling EUR 12.0 (0.0) million during the review period:

- Profit on sale of Ulefos AS shares EUR 6.4 million
- Profit on sale of business operations of Componenta Albin AB EUR 13.0 million
- One-time costs, provision for the financial impact of consolidating the operations of the Componenta Främmestad and Åmål units EUR 4.7 million
- Writedowns on production equipment to be scrapped and other similar items EUR 1.8 million
- One-time costs, provision for terminating the business operations of sales company Componenta UK Ltd (formerly Sherbrook) that were outside the Group EUR 0.9 million

The Group's net financial costs in the review period amounted to EUR -17.6 (-13.1) million. Net financial costs increased by EUR 4.0 million because of equity hedging and changes in exchange rates.



The Group's operating profit was similar to that in the previous year. The operating profit of the Foundries division improved from the previous year. The operating losses recorded by the Karkkila foundry and the Heerlen furan foundry decreased considerably from the previous year. The operating profit of the Döktas division in the second and third quarters was poorer than in the previous year due to the rise in the prices of raw materials, unfavourable developments in exchange rates, and low sales of aluminium wheels.

The consolidated result after financial items, excluding one-time items, in the third quarter was EUR -1.7 (1.1) million.

Income taxes in the review period totalled EUR -1.2 (-4.9) million.

The net result for the review period was EUR 23.9 (11.6) million.

The basic earnings per share was EUR 2.19 (1.10) and the corresponding earnings per share excluding one-time items was EUR 0.86 (1.10).

The return on investment including one-time items was 15.7% (8.0%) and return on equity 34.7% (7.3%).

Financing

In March the Group repaid EUR 3.2 million, or 10%, of the principal of the preferred capital notes issued in 2002 in accordance with the terms for the notes.

On 30 September 2007 Componenta Corporation had outstanding capital notes and convertible notes with a combined value of EUR 52.8 million, as defined in IFRS. During the review period 4,593 of Componenta's convertible capital notes were converted into shares. As a result, the number of Componenta shares increased by 918,600 and the shareholders' equity in the IFRS balance sheet rose by EUR 7.8 million.

At the end of the review period the Group had EUR 139.5 million in non-utilised long-term credit facilities. The Group

has a EUR 150.0 million commercial paper programme. The Group's interest-bearing net debt, excluding the outstanding capital notes of EUR 54.9 million, stood at EUR 209.0 (101.1) million. The company's net debt as a proportion of shareholders' equity, including the capital notes in shareholders' equity, was 135.0% (113.8%).

Componenta is making more effective use of capital with a programme to sell its sales receivables. Under this arrangement, some of the sales receivables are sold without any right of recourse. By the end of the period the company had sold sales receivables totalling EUR 33.2 (31.1) million.

On 28 June 2007 Componenta signed a new five year EUR 200 million syndicated credit facility to replace the Group's previous credit facilities. The new facility strengthens Componenta's financial position, improving the company's capabilities to develop its core business. The banks participating in the credit facility are Swedbank AB (publ.), Nordea Bank Finland Plc, OKO Bank Plc, Bayerische Hypo- und Vereinsbank AG, ABN Amro Bank N.V., Danske Bank A/S and HSH-Nordbank AG.

Componenta's net cash flow from operations during the review period was EUR 14.8 (18.7) million, and of this the change in net working capital was EUR -10.0 (1.2) million. The net cash flow from investment was EUR -31.5 (-5.3) million.

At the end of the review period the Group's equity ratio was 20.8% (19.7%). The Group's shareholders' equity, including the capital notes on 30 September 2007 in shareholders' equity, as a proportion of the balance sheet total was 32.2% (32.5%).

Performance of business divisions

The 2007 financial reports publish the figures for the Group's three divisions, Foundries, Machine Shops and Döktas. In addition, the reports contain figures for Other Business, which includes the service compa-

nies, the Componenta Wirsbo forges, the Componenta UK sales company, Componenta Pistons, elimination of intra-group items, the business of Componenta Albin that has been divested, and the Group's share of the figures for associated company Ulefos NV that has been divested.

Foundries

The Foundries division comprises the Group's foundries in Karkkila, Pori, Pietarsaari and Iisalmi in Finland, and the foundries in Weert and Heerlen in the Netherlands.

The division had net sales in the review period of EUR 177.5 (167.8) million and an operating profit of EUR 12.0 million or 6.8% of net sales (EUR 5.1 million, 3.0%). The division's operating profit improved significantly from the previous year as a result of higher volumes and enhanced efficiency in operations. The operating results of the Karkkila and Heerlen Furan foundries improved considerably.

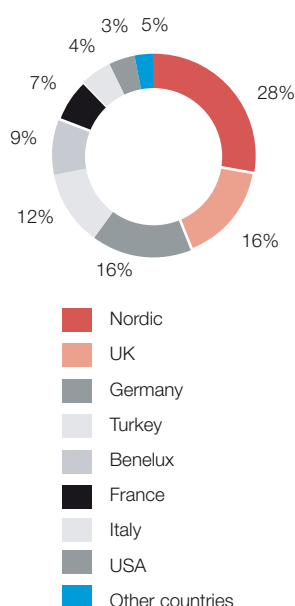
The division had third quarter sales of EUR 52.4 (49.1) million and an operating profit of EUR 0.8 (-2.1) million.

Machine Shops

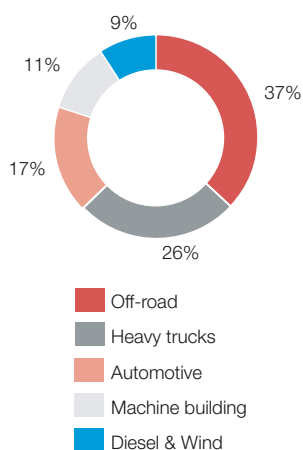
The Machine Shops division comprises the Främmestad and Åmål machine shops in Sweden, the machine shops in Lempäälä and Pietarsaari in Finland, and the machine shop operations in the Netherlands. The division had net sales in January – September of EUR 116.9 (101.3) million and an operating profit of EUR 3.9 million, 3.3% of net sales (EUR 4.0 million, 4.0%).

Componenta decided to consolidate the operations of the Componenta Åmål machine shop with Componenta Främmestad in Sweden. The consolidation will take place during 2007. The objective of the merger is to safeguard long-term competitiveness, which can be achieved with a larger unit and by raising efficiency in operations. The

Sales by market area



Sales to customer industries



merger is expected to improve the combined result of the business units by some EUR 2 million as from 2008.

The division had third quarter sales of EUR 35.2 (30.7) million and operating profit of EUR 1.1 (0.6) million.

Döktas

The Döktas division comprises the iron foundry and machine shop in Orhangazi and the aluminium foundry and machine shop in Manisa.

The division had net sales in the review period of EUR 176.9 (160.9) million and operating profit of EUR 13.3 million, 7.5% of net sales (EUR 17.9 million, 11.1%). The division's order book stood at EUR 45.4 (38.0) million. The operating profit of the Döktas division in the second and third quarters was poorer than in the previous year due to the rise in the prices of raw materials, unfavourable developments in exchange rates, and low sales of aluminium wheels.

The Döktas division had net sales in the third quarter of EUR 55.2 (52.1) million and operating profit of EUR 2.6 (5.9) million.

The iron foundry and machine shop in Orhangazi supply ready-to-install cast components mainly to the off-road industry and to car and light truck manufacturers. Döktas Orhangazi had net sales in the review period of EUR 119.1 (106.4) million and operating profit of EUR 9.7 million, 8.1% of net sales (EUR 10.8 million, 10.1%).

The aluminium foundry and machine shop in Manisa mainly manufacture aluminium pressure cast components and aluminium wheels. Döktas Manisa had net sales in the review period of EUR 57.8 (54.6) million and operating profit of EUR 3.6 million, 6.2% of net sales (EUR 6.8 million, 12.5%).

Other Business

Other Business comprises the service companies, the Componenta Wirsbo forges, the Componenta UK sales company, Componenta Pistons, elimination of intra-group items, the business of Componenta Albin that has been divested, and the Group's share of the figures for associated company Ulefos NV that has been divested.

Other Business had an operating profit excluding one-time items in January-September of EUR 1.4 (2.6) million. The factors affecting the operating profit for Other Business were the divestments (Ulefos NV and Albin).

Shares and share capital

The shares of Componenta Corporation are quoted on the Small Cap segment of the

OMX Nordic Exchange in Helsinki. At the end of the review period the company's share capital stood at EUR 21.9 (19.4) million. On 30 September 2007 the quoted price of Componenta Corporation shares stood at EUR 10.25 (EUR 6.60). The average price during the review period was EUR 11.64, the lowest quoted price was EUR 8.49 and the highest EUR 14.37. At the end of the review period the share capital had a market capitalization of EUR 111.3 (63.9) million and the volume of shares traded during the review period was equivalent to 36.3% (42.6%) of the share stock.

On 8 May 2007 Componenta received notification from Simo-Pekka Inkinen that the share of the voting rights and share capital carried by the shares in Componenta Corporation under his control had fallen below the 5% limit in a share transaction on 8 May 2007.

During the review period 581,400 new Componenta Corporation shares were subscribed with 2,907 capital notes from the convertible capital notes issued by Componenta Corporation in 2006. As a result of the conversion, the share capital of Componenta Corporation rose by altogether EUR 1,162,800 and the invested non-restricted equity fund by EUR 4,069,800.

A total of 337,200 new Componenta Corporation shares were subscribed with 1,686 capital notes from the convertible capital notes issued by Componenta Corporation in 2005. As a result of the conversion the share capital of Componenta Corporation rose by altogether EUR 674,400 and the share premium account by EUR 2,697,600.

The increases in share capital were registered in the Trade Register on 16 March 2007, 14 May 2007, 4 June 2007, 28 June 2007 and 28 September 2007. After these increases the registered share capital of Componenta Corporation is EUR 21,881,796 and the company has 10,940,898 shares.

The new shares are traded on the OMX Nordic Exchange Small Cap list in Componenta Corporation's share series (CTH1V). The new shares entitle holders to a dividend as from the date of registry in the Trade Register.

Share-based incentive scheme

The Board of Directors of Componenta Corporation decided on 3 April 2007 under the authorization given by the Annual General Meeting to establish a share-based incentive scheme for the period 2007 - 2009. The scheme comprises three one-year earnings



periods which are the calendar years 2007, 2008 and 2009. The bonuses will be paid in 2008, 2009 and 2010 partly in company shares and partly in cash. The part to be paid in cash will cover the tax and similar charges arising from the bonus. There is a ban on selling the shares for two years after the end of the earnings period.

Any yield from the scheme is based on the Group's result after financial items and the Group's return on investment. In the 2007 earnings period the target group contains 38 persons. If the targets set for the scheme are met in full, the scheme will pay a bonus of a maximum of 180,000 Componenta Corporation shares. On 30 September 2007 the scheme covered a maximum of 60,000 Componenta Corporation shares. The President and CEO accounted for a maximum of 12,000 out of the total figure, and other key personnel altogether for a total maximum of 48,000 shares. The scheme had an impact before taxes on the result in the review period of EUR 0.05 million.

Purchasing and disposing of company shares

Under the authorization of the AGM held on 26 February 2007 the Board of Directors may decide to purchase a maximum of 1,000,000 of the Company's own shares using the Company's unrestricted shareholders' equity.

The shares shall be purchased in public trading, for which reason they will be purchased other than in proportion to the holdings of shareholders. The purchase price shall be based on the market price for Componenta shares in public trading. The shares shall be purchased on the OMX Nordic Exchange in Helsinki and in accordance with its rules and regulations.

The Board of Directors may not implement the authorization to purchase the Company's own shares if after the purchase

the Company or its subsidiary would possess or hold in pledge altogether more than 10 per cent of all the Company's shares. The authorization does not exclude the right of the Board of Directors to decide on a direct purchase of shares.

The AGM authorized the Board to decide to issue shares and grant option rights and other special rights with an entitlement to shares under the following terms and conditions:

1. Under the authorization the Board may decide to issue shares and grant option rights and special rights as defined in chapter 10, section 1 of the Finnish Companies Act such that a maximum total of 2,000,000 shares are issued under the authorization. The authorization does not exclude the right of the Board of Directors to decide on a direct issue of shares
2. The authorization is valid for a period of five years from the date of the decision of the AGM.

The Board has to date not exercised either of these authorizations.

Investments

Componenta's investments in production facilities during the review period totalled EUR 15.0 (10.4) million, and finance lease investments accounted for EUR 0.3 million of this. The net cash flow from investments was EUR -31.5 (-5.3) million. This includes EUR 37.7 million used during the first quarter to purchase Döktas shares on the Istanbul Stock Exchange and in the mandatory tender offer made according to the Turkish law, and the cash flows obtained from the sale in the same quarter of Componenta Albin and associated company Ulefos NV.

Board of Directors and Management

Componenta's Annual General Meeting of Shareholders on 26 February 2007 elected the following to the Board of Directors:

Heikki Bergholm, Heikki Lehtonen, Juhani Mäkinen, Marjo Raitavuo and Matti Tikka-koski. The Board held its organization meeting after the AGM and elected Heikki Bergholm as its Chairman and Juhani Mäkinen as Vice Chairman.

At the end of the review period the corporate executive team of Componenta Group comprised the following: President and CEO Heikki Lehtonen; Yaylalý Günay, Managing Director, Componenta Döktas (as from 1 October 2007 Senior Vice President, Investments); Hakan Göral, Sales Director, Componenta Döktas (as from 1 October 2007 Senior Vice President, Döktas division); Olli Karhunen, Director, Foundries; CFO Matti Kivekäs; Jari Leino, Director, Sales and Product Development, Heavy Trucks; Anu Mankki, Director, Human Resources; Marc Omes, Director, Group Sales and Product Development (took up employment elsewhere at the end of September); Marko Sipola, Director, Business Development; Michael Sjöberg, Director, Machine Shops, and Communications Manager Pirjo Aarniovuori.

Personnel

During the review period the Group had on average 4,210 (4,088) employees. The number of Group personnel at the end of the year including contract labour was 5,083 (5,130). At the end of September 50% (50%) of the Group's personnel were in Turkey, 22% (22%) were in Finland, 17% (17%) in the Netherlands and 11% (11%) in Sweden.

Risks and uncertainties in the near future

Fluctuations in the prices for Componenta Group's main raw material, scrap metal, affect the sales margins on the Group's products. When the price of scrap metal rises, the increase in the price of the raw materials can



be passed on to the products supplied to customers after a certain delay, so price increases in scrap metal reduce the sales margin temporarily. When scrap prices go down the Group's margins improve for a while.

The electricity consumption of the Group's foundries and machine shops creates a spot price risk for the purchased electricity. The Group purchases electricity price forwards to hedge against the impact of electricity prices on the financial performance. The target hedging level for the forecast electricity consumption by the Group's production plants is 90% for the next 12 months, 60% for the following year and 40% for the third year. Trading in electricity price forwards has been outsourced. The Group aims to pass on the increase in the price of electricity to customers with a separate electricity surcharge.

Appropriate insurance has been taken against risks associated with assets and interruption of operations and to minimize indemnity.

The financial risks relating to Componenta Group's business operations are managed in accordance with the financial policy approved by the Board of Directors. This aims to protect the Group against adverse changes in the financial markets and safeguard the performance of the Group and its financial position. Management of financial risks takes place in the corporate treasury function.

Following the acquisition of Döktas, Componenta now has a significant currency

position in Turkish lira. The company hedges the translation and transaction risks in accordance with its treasury policy. Despite the hedging, however, any changes in the value of the Turkish lira in relation to other currencies, especially the euro, US dollar and GB pound, may have an impact on Componenta's financial performance in the short term.

The Group has no significant concentration of credit risk for receivables. The Group has not recognized any major credit losses in the net result for the review period.

The company's financial agreements contain normal clauses according to which the company's loans may fall due for payment before the maturity date if control of the company changes in consequence of a public purchase offer. The company is not party to any other significant contracts that will come into force, that can be amended or that can cease to be valid if control of the company changes in consequence of a public purchase offer.

Prospects

Componenta's prospects in 2007 are based on general external financial indicators, order forecasts given by customers, and on Componenta's order intake and order book.

Demand for heavy truck components remained strong in the third quarter of 2007.

Demand for components in the off-road and power and transmission industries, from car and light truck manufacturers, and in the machine building industry continued to

grow in the third quarter compared to the corresponding period in the previous year.

The demand outlook in the Group's customer sectors is good in 2007. Rising interest rates and unfavourable developments in exchange rates may weaken prospects in the next year.

Combining the operations of Componenta and Döktas is estimated to achieve synergy benefits of EUR 10 million by the end of 2008. Some of the synergies are expected to improve the company's result in the final part of the year. The efforts to enhance the performance of the Karkkila and Heerlen units are continuing during 2007. The operating result at the units should improve significantly during the current year.

At the end of the review period Componenta's order book was at a significantly higher level than at the same time in the previous year.

Componenta Group's 2007 net sales are expected to increase and the operating profit to improve on the corresponding pro forma figures for 2006. Due to the strengthening of the Turkish lira and the rise in interest rates, it is estimated that Componenta's financial costs will increase. The profit in 2007 after financial items, excluding one-time items, is expected to be about EUR 20 million.

Helsinki 16 October 2007

COMPONENTA CORPORATION
Board of Directors

Consolidated income statement

MEUR	1.1.-30.9.2007	1.1.-30.9.2006	1.7.-30.9.2007	1.7.-30.9.2006	1.1.-31.12.2006
Net sales	471.8	266.6	143.2	78.4	362.1
Other operating income	20.7	0.6	0.8	0.1	0.8
Operating expenses	-431.6	-244.9	-134.0	-75.7	-332.8
Depreciation, amortization and write-down	-18.4	-12.9	-5.6	-4.4	-17.4
Share of the associated companies' result	0.1	1.2	0.0	0.4	1.8
Operating profit	42.6	10.7	4.3	-1.2	14.5
<i>% of net sales</i>	9.0	4.0	3.0	-1.5	4.0
Financial income and expenses	-17.6	-6.9	-7.0	-2.3	-9.9
Result after financial items	25.0	3.8	-2.7	-3.4	4.6
<i>% of net sales</i>	5.3	1.4	-1.9	-4.3	1.3
Income taxes	-1.2	-0.9	0.5	1.0	-1.1
Net profit	23.9	2.9	-2.2	-2.5	3.5
Allocation of net profit for the period					
To equity holders of the parent	23.1	2.9	-2.1	-2.4	3.5
To minority interest	0.8	0.0	-0.1	0.0	0.0
	23.9	2.9	-2.2	-2.5	3.5
Earning per share calculated on the profit attributable to equity holders of the parent					
Earnings per share, EUR	2.19	0.30	-0.19	-0.25	0.36
Earnings per share with dilution, EUR	1.75	0.30	-0.12	-0.20	0.36

Consolidated income statement excluding one-time items

MEUR	1.1.-30.9.2007	1.1.-30.9.2006	1.7.-30.9.2007	1.7.-30.9.2006	1.1.-31.12.2006
Net sales	471.8	266.6	143.2	78.4	362.1
Other operating income	1.5	0.6	0.8	0.1	0.8
Operating expenses	-426.0	-244.9	-133.2	-75.7	-332.6
Depreciation, amortization and write-down	-16.8	-12.9	-5.5	-4.4	-17.2
Share of the associated companies' result	0.1	1.2	0.0	0.4	1.8
Operating profit	30.6	10.7	5.3	-1.2	14.9
<i>% of net sales</i>	6.5	4.0	3.7	-1.5	4.1
Financial income and expenses	-17.6	-6.9	-7.0	-2.3	-9.9
Result after financial items	13.1	3.8	-1.7	-3.4	5.0
<i>% of net sales</i>	2.8	1.4	-1.2	-4.3	1.4

Consolidated income statement, pro forma

MEUR	1.1.-30.9.2007	1.1.-30.9.2006	1.7.-30.9.2007	1.7.-30.9.2006	1.1.-31.12.2006
Net sales	471.8	444.9	143.2	136.4	602.3
Other operating income	20.7	1.4	0.8	0.4	1.7
Operating expenses	-431.6	-400.4	-134.0	-126.4	-542.0
Depreciation, amortization and write-down	-18.4	-17.5	-5.6	-5.8	-23.7
Share of the associated companies' result	0.1	1.2	0.0	0.4	1.8
Operating profit	42.6	29.6	4.3	4.9	40.0
<i>% of net sales</i>	9.0	6.7	3.0	3.6	6.6
Financial income and expenses	-17.6	-13.1	-7.0	-3.8	-4.6
Result after financial items	25.0	16.5	-2.7	1.1	35.5
<i>% of net sales</i>	5.3	3.7	-1.9	0.8	5.9
Income taxes	-1.2	-4.9	0.5	-0.9	-5.9
Net profit	23.9	11.6	-2.2	0.2	29.6
Allocation of net profit for the period					
To equity holders of the parent	23.1	10.6	-2.1	-0.1	27.2
To minority interest	0.8	1.0	-0.1	0.3	2.4
	23.9	11.6	-2.2	0.2	29.6
Earning per share calculated on the profit attributable to equity holders of the parent					
Earnings per share, EUR	2.19	1.10	-0.19	-0.01	2.80

Consolidated income statement excluding one-time items, pro forma

MEUR	1.1.-30.9.2007	1.1.-30.9.2006	1.7.-30.9.2007	1.7.-30.9.2006	1.1.-31.12.2006
Net sales	471.8	444.9	143.2	136.4	602.3
Other operating income	1.5	1.4	0.8	0.4	1.7
Operating expenses	-426.0	-400.4	-133.2	-126.4	-541.9
Depreciation, amortization and write-down	-16.8	-17.5	-5.5	-5.8	-23.5
Share of the associated companies' result	0.1	1.2	0.0	0.4	1.8
Operating profit	30.6	29.6	5.3	4.9	40.4
% of net sales	6.5	6.7	3.7	3.6	6.7
Financial income and expenses	-17.6	-13.1	-7.0	-3.8	-18.8
Result after financial items	13.1	16.5	-1.7	1.1	21.7
% of net sales	2.8	3.7	-1.2	0.8	3.6
Income taxes	-3.2	-4.9	0.2	-0.9	-5.1
Net profit	9.8	11.6	-1.5	0.2	16.6
Allocation of net profit for the period					
To equity holders of the parent	9.0	10.6	-1.4	-0.1	15.2
To minority interest	0.8	1.0	-0.1	0.3	1.4
	9.8	11.6	-1.5	0.2	16.6
Earning per share calculated on the profit attributable to equity holders of the parent					
Earnings per share, EUR	0.86	1.10	-0.13	-0.01	1.56

Consolidated balance sheet

MEUR	30.9.2007	30.9.2006	31.12.2006
Assets			
Non-current assets			
Intangible assets	2.4	1.9	2.0
Goodwill	59.0	0.5	43.4
Investment properties	1.8	1.9	1.9
Tangible assets	210.4	160.3	213.7
Investment in associates	0.3	7.4	7.4
Receivables	5.1	0.5	1.0
Other investments	0.5	0.5	0.5
Deferred tax assets	8.8	8.1	8.2
Total non-current assets	288.4	181.1	278.2
Current assets			
Inventories	80.6	39.9	78.5
Receivables	101.7	42.3	95.9
Tax receivables	0.9	0.0	0.0
Cash and bank accounts	10.6	10.1	15.3
Total current assets	193.8	92.3	189.7
Total assets	482.2	273.5	467.9
Liabilities and shareholders' equity			
Shareholders' equity			
Share capital	21.9	19.4	20.0
Other equity	70.1	34.5	35.1
Equity attributable to equity holders of the parent	92.0	53.9	55.2
Minority interest	7.9	0.1	32.2
Shareholders' equity	99.9	54.0	87.3
Liabilities			
Non-current			
Capital loan	49.8	31.9	61.5
Interest bearing	78.1	56.6	94.4
Interest free	0.0	0.1	0.1
Provisions	5.3	0.4	1.2
Deferred tax liability	2.5	0.7	3.2
Current			
Capital loan	5.1	2.9	2.9
Interest bearing	141.5	54.6	107.8
Interest free	94.5	71.8	102.4
Tax liabilities	0.3	-	2.0
Provisions	5.0	0.5	4.9
Total liabilities	382.3	219.5	380.6
Total liabilities and shareholders' equity	482.2	273.5	467.9

Consolidated cash flow statement

MEUR	1.1.-30.9.2007	1.1.-30.9.2006	1.1.-31.12.2006
Cash flow from operations			
Result after financial items	25.0	3.8	4.6
Depreciation, amortization and write-down	18.4	12.9	17.4
Net financial income and expenses	17.6	6.9	9.9
Other income and expenses, adjustments to cash flow	-18.2	-0.3	0.2
Change in net working capital	-10.0	1.2	1.6
Cash flow from operations before financing and income taxes	32.9	24.5	33.7
Interest received and paid and dividends received	-14.9	-5.8	-7.6
Taxes paid	-3.2	0.0	0.0
Net cash flow from operations	14.8	18.7	26.2
Cash flow from investing activities			
Capital expenditure in tangible and intangible assets	-14.9	-5.4	-7.0
Proceeds from tangible and intangible assets	0.1	0.1	0.1
Other investments and loans granted	-5.1	0.0	0.0
Proceeds from other investments and repayments of loan receivables	28.4	0.0	0.0
Acquisition of subsidiary, net of cash acquired	-40.0	-	-97.4
Net cash flow from investing activities	-31.5	-5.3	-104.2
Cash flow from financing activities			
Dividends paid	-3.3	0.0	0.0
Share issue (capital notes)	7.8	0.8	1.6
Draw-down (+)/ repayment (-) of the equity part of convertible capital notes	0.0	0.0	2.2
Repayment of finance lease liabilities	-1.9	-1.6	-2.2
Draw-down (+)/ repayment (-) of current loans	34.5	0.0	26.1
Draw-down (+)/ repayment (-) of non-current loans	-25.2	-7.8	60.4
Net cash flow from financing activities	12.0	-8.6	88.1
Change in liquid assets	-4.7	4.8	10.0
Cash and bank account at the beginning of the period	15.3	5.3	5.3
Cash and bank account at the period end	10.6	10.1	15.3
Change during the financial period	-4.7	4.8	10.0

Statement of changes in consolidated shareholders' equity

MEUR	Share capital	Share premium account	Other reserves	Translation differences	Retained earnings	Total	Minority interest	Shareholders' equity total
Shareholders' equity 1.1.2006	19.3	11.6	2.4	0.1	15.3	48.5	0.1	48.6
Derivatives			1.7			1.7		1.7
Other changes				0.1		0.1		0.1
Increase of share capital (warrants)	0.1	0.1	0.0	0.6		0.8		0.8
Equity share of convertible capital notes			0.0			0.0		0.0
Profit/loss for the period					2.9	2.9	0.0	2.9
Shareholders' equity 30.9.2006	19.4	11.6	4.0	0.7	18.1	53.9	0.1	54.0
MEUR	Share capital	Share premium account	Other reserves	Translation differences	Retained earnings	Total	Minority interest	Shareholders' equity total
Shareholders' equity 1.1.2007	20.0	12.4	3.4	0.1	19.1	55.2	32.2	87.3
Derivatives			0.0			0.0		0.0
Share-based payments			0.0			0.0		0.0
Other changes				10.6		10.6	0.6	11.3
Change in equity hedging				-2.2		-2.2		-2.2
Dividends paid					-2.5	-2.5	-0.8	-3.3
Increase of share capital (convertible notes)	1.8	2.5	3.4			7.8		7.8
Equity share of convertible capital notes			0.0			0.0		0.0
Change in minority interest						0.0	-24.8	-24.8
Profit/loss for the period					23.1	23.1	0.8	23.9
Shareholders' equity 30.9.2007	21.9	14.9	6.9	8.6	39.7	92.0	7.9	99.9

Key ratios

Key Ratios	30.9.2007	30.9.2006	31.12.2006	pro forma 31.12.2006
Equity ratio, %	20.8	19.7	18.7	-
Equity per share, EUR	8.41	5.56	5.50	-
Invested capital	374.5	200.0	354.0	-
Return on investment, %	15.7	8.0	6.6	11.3
Return on investment, excluding one-time items %	11.4	8.0	-	11.4
Return on equity, %	34.7	7.3	6.0	33.9
Return on equity, excluding one-time items %	14.3	7.3	-	19.0
Net interest bearing debt, MEUR, capital note in debt	263.9	135.9	251.4	-
Net gearing, %, capital note in debt	264.2	251.8	287.8	-
Order book, MEUR	125.0	64.9	101.0	95.4
Investments in non-current assets without finance leases, MEUR	55.0	5.3	118.4	-
Investments in non-current assets incl. finance leases, MEUR	55.2	10.4	123.6	-
Average number of personnel during the period	4,210	2,183	2,196	-
Number of personnel at period end	4,192	2,239	4,316	-
Share of export and foreign activities in net sales, %	89.1	82.5	82.4	-
Contingent liabilities, MEUR	181.8	96.4	190.1	-
Earnings per share, EUR	2.19	0.30	0.36	-
Earnings per share with dilution, EUR	1.75	0.30	0.36	-

Changes in tangible assets and goodwill

MEUR	1-9/2007	1-9/2006	1-12/2006
Changes in tangible assets			
Acquisition cost at the beginning of the period	513.7	339.4	339.4
Translation difference	10.7	0.5	2.5
Additions	11.0	10.2	175.3
Disposal of subsidiary	-15.3	-	-
Disposals	-0.8	-2.4	-3.5
Acquisition cost at the end of the period	519.3	347.6	513.7
Accumulated depreciation at the beginning of the period	-300.0	-176.8	-176.8
Translation difference	-8.1	-0.3	-1.4
Accumulated depreciation on additions	-2.2	0.0	-108.0
Accumulated depreciation on disposals	0.4	2.2	3.1
Depreciation on disposal of subsidiary	10.7	-	-
Depreciation during the period	-18.1	-12.4	-16.8
Accumulated depreciation at the end of the period	-317.2	-187.4	-300.0
Book value at the end of the period	202.1	160.3	213.7
Goodwill			
Acquisition cost at the beginning of the period	45.7	2.8	2.8
Additions	11.9	-	42.9
Translation difference	3.7	-	-
Acquisition cost at the end of the period	61.3	2.8	45.7
Accumulated depreciation at the beginning of the period	-2.3	-2.3	-2.3
Accumulated depreciation at the end of the period	-2.3	-2.3	-2.3
Book value at the end of the period	59.0	0.5	43.4

Segments

PRIMARY REPORTING FORMAT

Foundries, MEUR	30.9.2007	30.9.2006	31.12.2006
Assets	127.8	133.0	135.1
Liabilities	36.6	39.4	40.4
Investments in non-current assets (incl. finance leases)	3.2	3.0	4.3
Depreciation	7.8	6.6	11.2

Machine shops, MEUR	30.9.2007	30.9.2006	31.12.2006
Assets	57.0	50.2	53.9
Liabilities	24.6	20.5	23.3
Investments in non-current assets (incl. finance leases)	1.8	4.6	5.4
Depreciation	2.6	2.8	3.4

Döktas, MEUR	30.9.2007	30.9.2006	31.12.2006
Assets	206.2	-	182.3
Liabilities	20.5	-	28.6
Investments in non-current assets (incl. finance leases)	8.4	-	-
Depreciation	4.9	-	-

SECONDARY REPORTING FORMAT

Nordic countries, MEUR	30.9.2007	30.9.2006	31.12.2006
Assets	206.6	199.5	194.1
Investments in non-current assets (incl. finance leases)	4.8	8.8	10.2

Other European countries, MEUR	30.9.2007	30.9.2006	31.12.2006
Assets	275.6	74.0	273.9
Investments in non-current assets (incl. finance leases)	10.2	1.6	1.9

Group development

NET SALES BY MARKET AREA

MEUR	1-12/2006	1-9/2006	1-9/2007
Nordic countries	177.1	128.3	138.6
Other European countries	162.6	121.4	310.0
Other countries	22.5	16.9	23.2
Total	362.1	266.6	471.8

QUARTERLY DEVELOPMENT BY MARKET AREA

MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07	Q2/07	Q3/07
Nordic countries	45.6	47.3	35.4	48.8	53.7	46.5	38.5
Other European countries	42.1	42.2	37.1	41.2	106.7	106.6	96.7
Other countries	5.9	5.1	5.9	5.5	7.4	7.7	8.0
Total	93.6	94.6	78.4	95.5	167.9	160.7	143.2

GROUP DEVELOPMENT

MEUR	1-12/2006	1-9/2006	1-9/2007
Net sales	362.1	266.6	471.8
Operating profit	14.5	10.7	42.6
Net financial items	-9.9	-6.9	-17.6
Profit/loss after financial items	4.6	3.8	25.0

GROUP DEVELOPMENT BY BUSINESS DIVISION

Net sales, MEUR	1-12/2006	1-9/2006	1-9/2007
Foundries	224.5	167.8	177.5
Machine shops	137.9	101.3	116.9
Döktas	-	-	176.9
Other business and internal items	-0.3	-2.4	0.4
Componenta total	362.1	266.6	471.8

Operating profit, MEUR	1-12/2006	1-9/2006	1-9/2007
Foundries	6.6	5.1	12.0
Machine shops	5.8	4.0	3.9
Döktas	-	-	13.3
Other business and internal items	2.1	1.8	13.4
Componenta total	14.5	10.7	42.6

Order book, MEUR	12/2006	9/2006	9/2007
Foundries and Machine shops	52.0	50.0	62.7
Döktas	34.7	-	45.4
Other business and internal items	14.3	14.9	16.9
Componenta total	101.0	64.9	125.0

GROUP DEVELOPMENT BY QUARTER

MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07	Q2/07	Q3/07
Net sales	93.6	94.6	78.4	95.5	167.9	160.7	142.3
Operating profit	5.3	6.6	-1.2	3.8	26.6	11.7	4.3
Net financial items	-2.2	-2.5	-2.3	-3.0	-4.4	-6.2	-7.0
Profit/loss after financial items	3.1	4.1	-3.4	0.9	22.2	5.5	-2.7

QUARTERLY DEVELOPMENT BY BUSINESS DIVISION

Net sales, MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07	Q2/07	Q3/07
Foundries	57.5	61.2	49.1	56.8	63.1	62.0	52.4
Machine shops	35.4	35.1	30.7	36.7	41.2	40.6	35.2
Döktas	-	-	-	-	61.5	60.2	55.2
Other business and internal items	0.7	-1.7	-1.4	2.1	2.1	-2.0	0.4
Componenta total	93.6	94.6	78.4	95.5	167.9	160.7	143.2

Operating profit, MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07	Q2/07	Q3/07
Foundries	2.9	4.2	-2.1	1.6	5.2	6.1	0.8
Machine shops	1.8	1.5	0.6	1.8	1.5	1.3	1.1
Döktas	-	-	-	-	5.6	5.1	2.6
Other business and internal items	0.5	0.8	0.3	0.5	14.3	-0.7	-0.1
Componenta total	5.3	6.6	-1.2	3.8	26.6	11.7	4.3

Order book at period end, MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07	Q2/07	Q3/07
Foundries and Machine shops	52.6	48.9	50.0	52.0	51.4	53.6	62.7
Döktas	-	-	-	34.7	42.3	39.3	45.4
Other business and internal items	12.9	12.7	14.9	14.3	11.0	14.0	16.9
Componenta total	65.5	61.6	64.9	101.0	104.7	106.9	125.0

GROUP DEVELOPMENT EXCLUDING ONE-TIME ITEMS

MEUR	1-12/2006	1-9/2006	1-9/2007
Net sales	362.1	266.6	471.8
Operating profit	14.9	10.7	30.6
Net financial items	-9.9	-6.9	-17.6
Profit/loss after financial items	5.0	3.8	13.1

GROUP DEVELOPMENT BY BUSINESS DIVISION EXCLUDING ONE-TIME ITEMS

Operating profit, MEUR	1-12/2006	1-9/2006	1-9/2007
Foundries	6.6	5.1	12.0
Machine shops	5.8	4.0	3.9
Döktas	-	-	13.3
Other business and internal items	2.5	1.8	1.4
Componenta total	14.9	10.7	30.6

GROUP DEVELOPMENT BY QUARTER EXCLUDING ONE-TIME ITEMS

MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07	Q2/07	Q3/07
Net sales	93.6	94.6	78.4	95.5	167.9	160.7	143.2
Operating profit	5.3	6.6	-1.2	4.2	13.7	11.7	5.3
Net financial items	-2.2	-2.5	-2.3	-3.0	-4.4	-6.2	-7.0
Profit/loss after financial items	3.1	4.1	-3.4	1.2	9.3	5.5	-1.7

QUARTERLY DEVELOPMENT BY BUSINESS DIVISION EXCLUDING ONE-TIME ITEMS

Operating profit, MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07	Q2/07	Q3/07
Foundries	2.9	4.2	-2.1	1.6	5.2	6.1	0.8
Machine shops	1.8	1.5	0.6	1.8	1.5	1.3	1.1
Döktas	-	-	-	-	5.6	5.1	2.6
Other business and internal items	0.5	0.8	0.3	0.8	1.4	-0.8	0.8
Componenta total	5.3	6.6	-1.2	4.2	13.7	11.7	5.3

Group development, pro forma figures

NET SALES BY MARKET AREA, PRO FORMA

MEUR	1-12/2006	1-9/2006	1-9/2007
Nordic countries	177.9	129.0	138.6
Other European countries	395.0	293.9	310.0
Other countries	29.4	22.0	23.2
Total	602.3	444.9	471.8

QUARTERLY DEVELOPMENT BY MARKET AREA, PRO FORMA

MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07	Q2/07	Q3/07
Nordic countries	45.9	47.5	35.6	48.9	53.7	46.5	38.5
Other European countries	98.9	101.6	93.4	101.1	106.7	106.6	96.7
Other countries	7.5	7.1	7.4	7.4	7.4	7.7	8.0
Total	152.3	156.2	136.4	157.4	167.9	160.7	143.2

GROUP DEVELOPMENT, PRO FORMA

MEUR	1-12/2006	1-9/2006	1-9/2007
Net sales	602.3	444.9	471.8
Operating profit	40.0	29.6	42.6
Net financial items	-4.7	-13.1	-17.6
Profit/loss after financial items	35.5	16.5	25.0

GROUP DEVELOPMENT BY BUSINESS DIVISION, PRO FORMA

Net sales, MEUR	1-12/2006	1-9/2006	1-9/2007
Foundries	224.5	167.8	177.5
Machine shops	137.9	101.3	116.9
Döktas	218.2	160.9	176.9
Other business and internal items	21.9	14.9	0.4
Componenta total	602.3	444.9	471.8

Operating profit, MEUR	1-12/2006	1-9/2006	1-9/2007
Foundries	6.6	5.1	12.0
Machine shops	5.8	4.0	3.9
Döktas	24.2	17.9	13.3
Other business and internal items	3.4	2.6	13.4
Componenta total	40.0	29.6	42.6

Order book, MEUR	12/2006	9/2006	9/2007
Foundries and Machine shops	52.0	50.0	62.7
Döktas	34.7	38.0	45.4
Other business	8.8	12.7	16.9
Componenta total	95.4	100.7	125.0

GROUP DEVELOPMENT BY QUARTER, PRO FORMA

MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07	Q2/07	Q3/07
Net sales	152.3	156.2	136.4	157.4	167.9	160.7	143.2
Operating profit	9.6	15.1	4.9	10.4	26.6	11.7	4.3
Net financial items	-4.2	-5.0	-3.8	8.6	-4.4	-6.2	-7.0
Profit/loss after financial items	5.4	10.1	1.1	19.0	22.2	5.5	-2.7

QUARTERLY DEVELOPMENT BY BUSINESS DIVISION

Net sales, MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07	Q2/07	Q3/07
Foundries	57.5	61.2	49.1	56.8	63.1	62.0	52.4
Machine shops	35.4	35.1	30.7	36.7	41.2	40.6	35.2
Döktas	52.8	56.0	52.3	57.1	61.5	60.2	55.2
Other business and internal items	6.6	4.0	4.3	7.0	2.1	-2.0	0.4
Componenta total	152.3	156.2	136.4	157.4	167.9	160.7	143.2

Operating profit, MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07	Q2/07	Q3/07
Foundries	2.9	4.2	-2.1	1.6	5.2	6.1	0.8
Machine shops	1.8	1.5	0.6	1.8	1.5	1.3	1.1
Döktas	3.8	8.2	5.9	6.3	5.6	5.1	2.6
Other business and internal items	1.0	1.1	0.4	0.8	14.3	-0.7	-0.1
Componenta total	9.6	15.1	4.9	10.4	26.6	11.7	4.3

Order book at period end, MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07	Q2/07	Q3/07
Foundries and Machine shops	52.6	48.9	50.0	52.0	51.4	53.6	62.7
Döktas	41.0	33.0	38.0	34.7	42.3	39.3	45.4
Other business	10.0	10.1	12.7	8.8	11.0	14.0	16.9
Componenta total	103.6	92.0	100.7	95.4	104.7	106.9	125.0

GROUP DEVELOPMENT EXCLUDING ONE-TIME ITEMS, PRO FORMA

MEUR	1-12/2006	1-9/2006	1-9/2007
Net sales	602.3	444.9	471.8
Operating profit	40.4	29.6	30.6
Net financial items	-18.8	-13.1	-17.6
Profit/loss after financial items	21.7	16.5	13.1

GROUP DEVELOPMENT BY BUSINESS DIVISION EXCLUDING ONE-TIME ITEMS, PRO FORMA

Operating profit, MEUR	1-12/2006	1-9/2006	1-9/2007
Foundries	6.6	5.1	12.0
Machine shops	5.8	4.0	3.9
Döktas	24.2	17.9	13.3
Other business and internal items	3.7	2.6	1.4
Componenta total	40.4	29.6	30.6

GROUP DEVELOPMENT BY QUARTER EXCLUDING ONE-TIME ITEMS, PRO FORMA

MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07	Q2/07	Q3/07
Net sales	152.3	156.2	136.4	157.4	167.9	160.7	143.2
Operating profit	9.6	15.1	4.9	10.7	13.7	11.7	5.3
Net financial items	-4.2	-5.0	-3.8	-5.5	-4.4	-6.2	-7.0
Profit/loss after financial items	5.4	10.1	1.1	5.2	9.3	5.5	-1.7

QUARTERLY DEVELOPMENT BY BUSINESS DIVISION EXCLUDING ONE-TIME ITEMS, PRO FORMA

Operating profit, MEUR	Q1/06	Q2/06	Q3/06	Q4/06	Q1/07	Q2/07	Q3/07
Foundries	2.9	4.2	-2.1	1.6	5.2	6.1	0.8
Machine shops	1.8	1.5	0.6	1.8	1.5	1.3	1.1
Döktas	3.8	8.2	5.9	6.3	5.6	5.1	2.6
Other business and internal items	1.0	1.1	0.4	1.1	1.4	-0.8	0.8
Componenta total	9.6	15.1	4.9	10.7	13.7	11.7	5.3

Largest registered shareholders on 30 September 2007

Shareholder		Shares	Share of total voting rights
1 Lehtonen Heikki		4,039,334	36.92%
Cabana Trade S.A.	3,801,988		
Oy Högfors-Trading Ab	237,346		
2 Etra-Invest Oy Ab		2,224,750	20.33%
3 Inkinen Simo-Pekka		336,660	3.08%
Inkinen Simo-Pekka	333,660		
Väli-Gunnarla Avoin Yhtiö	3,000		
4 OP-Finland Small Firm Fund		269,179	2.46%
5 Ilmarinen Mutual Pension Insurance Company		257,600	2.35%
6 Lehtonen Anna-Maria		178,823	1.63%
7 FIM Fenno Fund		177,478	1.62%
8 Laakkonen Mikko		143,000	1.31%
9 eQ Finland Small Firm Fund		128,971	1.18%
10 Bergholm Heikki		113,490	1.04%
Nominee-registered shares		437,298	4.00%
Other shareholders		2,634,315	24.08%
Total		10,940,898	100.00%

The members of the Board of Directors own 38.1 % of the shares. All shares have equal voting rights.

If all the convertible capital notes were converted to shares, the holding of shares by the members of the Board of Directors would decrease to 31.5%.

COMPONENTA

COMPONENTA CORPORATION

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