

COMPONENTA

SHARE CAPITAL

Componenta's share capital is 1,000,000 EUR and the number of shares 177,269,224.

Changes in the share capital are presented in the table below:

Registration date	Event	Change, pcs	Number of shares after change	Change,	Share capital, Eur
11 May 2017	Reduction of the share capital	-	-	-	1,000,000
11 May 2017	Conversion of certain shares of convertible capital loan 2016 into shares	732	177,269,224	-	21,891,396
20 January 2017	Conversion of certain shares of convertible capital loan 2016 into shares	400	176,537,224	-	21,891,396
23 December 2016	Conversion of certain shares of convertible capital loan 2016 into shares	8,212,000	176,137,224	-	21,891,396
28 November 2016	Conversion of certain shares of convertible capital loan 2016 into shares	3	167,925,224	-	21,891,396
28 October 2016	Conversion of certain shares of convertible capital loan 2016 into shares	7,900,000	161,925,224	-	21,891,396
5 October 2016	Conversion of certain shares of convertible capital loan 2016 into shares	6,888,000	154,025,224	-	21,891,396
19 September 2016	Conversion of certain shares of convertible capital loan 2016 into shares	10,170,000	147,137,224	-	21,891,396
12 September 2016	Conversion of certain shares of convertible capital loan 2016 into shares	5,600,000	136,967,224	-	21,891,396

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26 May 2016	Conversion of certain shares of convertible capital loan 2016 into shares	34,098,000	131,367,224	-	21,891,396
23 Sep 2014	Share issue	53,000,000	97,269,224	-	21,891,396
22 Aug 2014	Share issue (Private placement)	15,000,000	44,269,224	-	21,891,396
4 Sep 2013	Share issue	7,038,051	29,269,224	-	21,891,396
13 Apr 2012	Directed share issue without consideration	18,05	22,231,173	-	21,891,396
3 Apr 2012	Share issue	4,713,385	22,213,123	-	21,891,396
4 May 2011	Directed share issue without consideration	41,94	17,499,738	-	21,891,396
12 Oct 2009	Share issue	6,500,000	17,457,798	-	21,891,396
5 May 2009	Directed share issue without consideration	12,1	10,957,798	-	21,891,396
27 Oct 2008	Conversion of capital notes 2005	2	10,945,698	4	21,891,396
14 Feb 2008	Conversion of capital notes 2006	1,2	10,943,698	2,4	21,887,396
29 Nov 2007	Conversion of capital notes 2005	1,6	10,942,498	3,2	21,884,996
28 Sep 2007	Conversion of capital notes 2006	4,4	10,940,898	8,8	21,881,796
28 Sep 2007	Conversion of capital notes 2005	74	10,936,498	148,000	21,724,996
28 Jun 2007	Conversion of capital notes 2006	2,6	10,862,498	5,2	21,724,996
28 Jun 2007	Conversion of capital notes 2005	156,8	10,859,898	313,6	21,719,796
4 Jun 2007	Conversion of capital notes 2006	217,8	10,703,098	435,6	21,406,196
4 Jun 2007	Conversion of capital notes 2005	50	10,485,298	100	20,970,596
14 May 2007	Conversion of capital notes 2006	113,4	10,435,298	226,8	20,870,596
14 May 2007	Conversion of capital notes 2005	56,4	10,321,898	112,8	20,643,796
15 Mar 2007	Conversion of capital notes 2006	243,2	10,265,498	486,4	20,530,996

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29 Nov 2006	Subscription of shares with option rights	168,538	10,022,298	337,076	20,044,596
26 Oct 2006	Subscription of shares with option rights	48,9	9,853,760	97,8	19,707,520
5 Oct 2006	Subscription of shares with option rights	117,15	9,804,860	234,3	19,609,720
28 Jul 2006	Subscription of shares with option rights	26,376	9,687,710	52,752	19,375,420
15 Jun 2006	Subscription of shares with option rights	30	9,661,334	60	19,322,668
27 Apr 2006	Subscription of shares with option rights	2,625	9,631,334	5,25	19,262,668
26 Oct 2005	Subscription of shares with option rights	3,4	9,628,709	6,8	19,257,418
20 Apr 2005	Subscription of shares with option rights	10	9 625,31	20	19,250,618
16 Mar 2001			9,615,309		19,230,618